

Medicare Profile	
Address: _____	
Name: _____ POA: Y / N DOB: _____ Current Plan: _____ Medicare#: _____ A/B: _____ Medicaid/level/LIS: _____ Email: _____ Phone #: _____	Name: _____ POA: Y / N DOB: _____ Current Plan: _____ Medicare/MBI: _____ A/B: _____ Medicaid/level/LIS: _____ Email: _____ Phone #: _____
What do you like about your plan now? What do you not like about your plan now?	
Medications/Inhalers: Pharmacy: _____ Name, dosage/day, fill every 30/90: _____ _____ _____ _____ Do you use: c-pap    wheelchair    oxygen	Medications/Inhalers: Pharmacy: _____ Name, dosage/day, fill every 30/90: _____ _____ _____ _____ Do you use: c-pap    wheelchair    oxygen
Doctors Primary: Specialists:  Dentist: Eye Doctor:	Doctors Primary: Specialists:  Dentist: Eye Doctor:

Do you have Dental work coming up?

Do you wear glasses?

Do you need hearing aids?

Would it be helpful if you had OTC benefits?

Do you have anyone in your family who had cancer or heart attack or Stroke?

Do you know anyone who has been hospitalized in the past 5 years?

Notes/Other concerns? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

