

Foresters: The client can register at https://www.foresters.com by clicking "Login", "MyForesters" then "Register Now." Clients will need the following to register: First and Last Name, Date of Birth, Certificate/Plan Number, and Country.

American Amicable/Occidental: The client can register at https://www.americanamicable.com/v3/ by clicking "Policy Owner" then "First Time Visitor."

Clients will need the following to register: Policy Number and Last Four of SSN.

Mutual of Omaha: The client can register at https://www.mutualofomaha.com by clicking "Sign In" then "Register" under "Customer Access."

Clients will need the following to register:

Policy or Coverage ID Number, Policy Owner's or Insured's Date of Birth, and Last four digits of SSN.

CFG: There is a client portal available but the client would need to reach out to CFG for a link.

Aetna/CVS: The client can register at https://www.aetnaseniorproducts.com/ssi/index.html by clicking "Members" then "Sign Up for Secure Portal." Clients will need the following to register: Policy Number, Last Name and Date of Birth.



Great Western: The client can register at https://www.gwic.com/ by clicking "Member Login" then "Register for an Account." Clients will need the following to register: Welcome Letter or ID Card, Unique Email Address, and Policy Number.

Transamerica: The client can register at https://www.transamerica.com/ by clicking "Login" then "Individual" then "Sign Up." Clients will need the following to register: Country of Policy Issue, Policy or Contract Number, and Owner's SSN.

AIG/Corebridge: The client can register at https://www.corebridgefinancial.com/ by clicking "Login" then "Individual" then "Life Insurance" and finally "Life Consumer Portal." Click "Register for a new account." Clients will need the following to register: Name and social security number.

Sons of Norway: The client can register at https://www.sofn.com/ by clicking on "Login" then "First-time Portal User." Clients will need the following to register: First and Last Name and Member Number.

Silac: The client has access to an online portal but they must be invited by email to create an account. If they have an email address on file (meaning it was added on the application) then they will send an invitation to that email. If there is no email address or the client needs to change their email then there is a form that would need to be filled out and signed by the client to make that request.



FG: The client can register at <u>www.fglife.com</u> by clicking "Policyholder" then "Register."

Clients will need the following to register:

Active policy number, Social Security or Tax ID number, Telephone number, and zip code. Children will show up under owner's SSN after the first profile is created.

NLG: The client can register at https://www.nationallife.com/ by clicking "Login" then "Customers Register Now." Clients will need the following to register: SSN or TIN, Year of Birth, Mobile Number, and Email Address. Clients can also download the app via App Store or Google Play.

American Equity: The client can register at https://www.american-equity.com/ by clicking "Login" then "Enroll Now." Clients will need the following to register: Contract Number, Birth Date, Last Four Digits of SSN, Phone Number, and Zip Code.



Medico: The client can register at

<u>https://mypolicy.americanenterprise.com/</u> by clicking "Register for an Account."

<u>Clients will need</u> the following to register:

Welcome Letter or ID Card, Unique Email Address, Policy Number, and Phone Number. Clients can also download MyMedico mobile app via App Store or Google Play.

Medico Claims process: Accident, Cancer & Disability, Critical Illness, Hospital Indemnity/Limited Benefit Policy, Recovery Care or Short-Term Care Policy Claims

Forms available via their <u>website</u> or the client can download and submit them from their account online. (Dental claims are the only claims available to submit via the app at this time).

Surebridge: The client can register at

<u>https://www.surebridgeinsurance.com/</u> by clicking "Customer Login" (which redirects to the UHC Member Hub) and then "Register." Clients will need the following to register:

First and Last Name, DOB, Last 9 digits of Insured ID (located on their plan id card) and Zip Code.

Surebridge Claim Process: The Claim Forms can be found on the Broker Portal and on the Customer Portal. You can also call Customer Service to request a claim form. Submit by Mail: P.O. Box 31384 Salt Lake City, UT 84131-0384 or FAX: (888) 839-4227. Allow up to 30 days for processing once all required information has been received on a claim that does not require an investigation or additional research. To check status of a claim contact Customer Service at (800) 815-8535.