

# UpCredential

## Online Self-paced CPD for Busy CPAs

### A customer-ready guide to UpCredential CPD products for Philippine CPAs

Self-paced online SDL CPD options for CPA license renewal, BIR Tax Practitioner accreditation, BOA & BIR accreditation, and PRC-CPDAS filing support.



UpCredential Learning Inc. |  
PRC Board of Accountancy-Accredited CPD Provider |  
Accreditation No. **2024-171**



**24/7**  
self-paced  
access



**Instant**  
certificates



**Mobile-friendly**  
learning



**Guided**  
PRC-CPDAS  
support



#### Included in this brochure

- ✓ CPA License Renewal Bundles 1-3
- ✓ BIR Tax Practitioner Accreditation Bundle
- ✓ BOA & BIR Accreditation Bundle
- ✓ How SDL filing through PRC-CPDAS works

Scan to visit our website



[www.upcredential.com](http://www.upcredential.com)



**Website**  
[www.upcredential.com](http://www.upcredential.com)



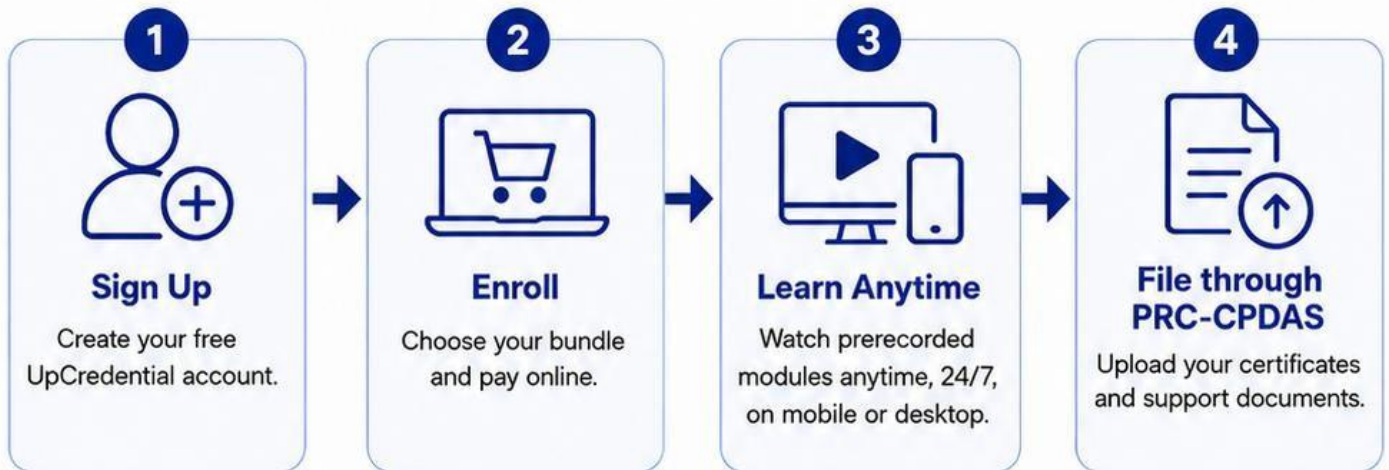
**Email**  
[upcredential@gmail.com](mailto:upcredential@gmail.com)



**Mobile / Viber**  
0966 922 6139

## How Self-Paced Online SDL CPD Works

Online • Flexible • PRC-BOA Accredited Support



### Why Choose UpCredential?



#### UpCredential Support

- PRC Board of Accountancy–Accredited CPD Provider
- Accreditation No. 2024-171
- Complete CPDAS support documents included
- Guidance until your CPD credits reflect in CPDAS



#### Important

Under current PRC rules, only live seminars can be pre-accredited. Self-paced online SDL CPD programs follow the SDL filing pathway through PRC-CPDAS.

# Choose the Right Bundle

5 practical self-paced options for CPAs

	<b>CPA License Renewal Bundle 1</b> Balanced Essentials	<b>Best for:</b> A well-rounded mix of standards, tax, ethics, and soft skills	<b>₱2,590</b> Self-paced online SDL
	<b>CPA License Renewal Bundle 2</b> Soft Skills Recharge	<b>Best for:</b> Client relationships, communication, leadership, negotiation, and professional presence	<b>₱2,590</b> Self-paced online SDL
	<b>CPA License Renewal Bundle 3</b> Finance & SEC Track	<b>Best for:</b> Finance-minded CPAs and those pursuing SEC accreditation	<b>₱2,590</b> Self-paced online SDL
	<b>BIR Tax Practitioner Accreditation Bundle</b>	<b>Best for:</b> CPAs who need the BIR taxation training requirement	<b>₱3,200</b> 24 Hours in Taxation
	<b>BOA &amp; BIR Accreditation Bundle</b>	<b>Best for:</b> CPAs working toward BOA accreditation and BIR tax requirements	<b>₱6,150</b> Up to 36 CPD Units*

## What all bundles include

 Self-paced online learning	 Instant certificates	 CPDAS support documents	 Support until credits reflect in PRC-CPDAS
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\*36 CPD TARGET based on PRC cap (30% of 120 CPD requirement can be sourced from SDL).

# How to Enroll

Simple online enrollment and flexible payment options



## PAYMENT OPTIONS



**Credit Card via PayPal**  
instant access once payment is successful



**Union Bank of the Philippines**  
Account Name:  
UpCredential Learning Inc.  
Account Number:  
**0018 1000 9495**



**Maya**  
**0915 491 8248**  
(Felipina Palaje)

**i** Please use your UpCredential username or registered email as reference for payments.

## AFTER PAYMENT, EMAIL US



- Proof of payment
- Your UpCredential username
- Your chosen bundle / courses



We can provide quotation, VAT invoice, and accept **BIR Form 2307** for company-sponsored enrollments



Try our platform first:  
with our sample module at  
[upcredential.com/courses/rca](http://upcredential.com/courses/rca)



## Need help deciding which bundle fits best?

We're here to help you choose the right path for your goals.



Website:  
[www.upcredential.com](http://www.upcredential.com)



Email:  
[upcredential@gmail.com](mailto:upcredential@gmail.com)



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 UpCredential

# BOA & BIR Accreditation Bundle



₱6,150

Up to 36 CPD Units\*

Designed for CPAs working toward BOA accreditation while also covering key BIR tax requirements.

## 1 What's included



Up to 36 CPD units for your 120-unit BOA requirement



24 Hours in Taxation usable for BIR Tax Practitioner and BOA



Up to 5 CPD Units target in Ethics\* for Competence Area C



15 modules from this bundle can be used for CPA license renewal

## 2 How the bundle works



36 online self-paced modules



Online, 24/7 access over 4 months, with free access extension as needed



Designed to maximize the 36-CPD online self-paced limit for CPAs

## Included support



Instant certificates



Program of Activities



Learning Outcomes / Objectives



Learning Narrative Template



Guidance until credits reflect in CPDAS



View this bundle online:

[upcredential.com/bundles/boabiraccsdl](https://upcredential.com/bundles/boabiraccsdl)

\*CPD TARGETS based on Average CPD Council CPD Credits



Website:  
[www.upcredential.com](https://www.upcredential.com)



Email:  
[upcredential@gmail.com](mailto:upcredential@gmail.com)



Mobile / Viber:  
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## CPA License Renewal Bundle 1

# Balanced Essentials

A practical, well-rounded renewal set for CPAs.

**₱2,590**



Self-paced  
online, SDL



### Best for

CPAs who want a balanced mix of standards, tax, ethics, and soft skills.



### What to expect

- Standards-focused learning
- Tax updates and practical topics
- Ethics coverage
- Soft skills included
- Flexible self-paced format




### What you get

- Online prerecorded modules
- 24/7 access for 4 months
- Free extension upon request
- Instant certificate after each module
- Downloadable reference materials
- CPDAS support documents included



### Bundle link

 [upcredential.com/bundles/  
cparenewal-bundle-1-  
balanced-essentials-sdl](https://upcredential.com/bundles/cparenewal-bundle-1-balanced-essentials-sdl)



### Company-sponsored?

We can provide a quote and VAT invoice.



CPA License Renewal Bundle 2

# Soft Skills Recharge

A lighter, more relaxed renewal track focused on professional soft skills.

**₱2,590**



Self-paced  
online, SDL



## Best for

CPAs who want a softer, people-centered track for renewal.

## Focus areas



Client  
relationships



Workplace  
communication



Leadership



Negotiation



Professional  
presence



## What you get

- Online prerecorded modules
- 24/7 access for 4 months
- Free extension upon request
- Instant certificate after each module
- Mobile-friendly learning
- CPDAS support documents included



## Bundle link

[upcredential.com/bundles/  
cpa-essentials-balanced-bundle](https://upcredential.com/bundles/cpa-essentials-balanced-bundle)



Also ideal for busy CPAs who want  
flexible learning outside work hours.



CPA License Renewal Bundle 3

# Finance & SEC Track

Built for finance-minded CPAs and those pursuing SEC accreditation.

**₱2,590**



Self-paced  
online, SDL



## Best for

CPAs interested in finance, internal controls, fraud topics, valuation, and SEC-related learning.



## Focus areas



Cash flow



Markets and  
valuation



Fraud risk



Internal  
controls



Ethics



## What you get

- ✓ Self-paced online modules
- ✓ 24/7 access for 4 months
- ✓ Free extension upon request
- ✓ Instant certificates per module
- ✓ Downloadable reference materials
- ✓ Guided PRC-CPDAS support



## Bundle link



[upcredential.com/bundles/  
finance-risk-management-bundle](https://upcredential.com/bundles/finance-risk-management-bundle)



Also ideal if you are pursuing SEC accreditation.



## Company-sponsored?

We can provide a quote and VAT invoice.





# BIR Tax Practitioner Accreditation Bundle

A practical self-paced bundle for CPAs who need the BIR taxation requirement for accreditation as Tax Practitioner.

₱ **3,200**

 **24** Hours in Taxation



## What this bundle helps with

- ✓ BIR accreditation as Tax Practitioner
- ✓ Useful for CPA license renewal
- ✓ Usable for BOA / SEC accreditation for tax topics



## Key inclusions

- ✓ 24 Hours in Taxation
- ✓ Online, prerecorded, self-paced learning
- ✓ 24/7 access for 4 months
- ✓ Free extension upon request
- ✓ Instant certificates after each module
- ✓ Multiple-use certificates



We provide the BIR-required certificate format, notarized with DST.



## Bundle link



<https://www.upcredential.com/bundles/bir-tax-practitioner-bundle>



## Company-sponsored?

We can provide a quote and invoice.



[upcredential.com](https://www.upcredential.com)



[upcredential@gmail.com](mailto:upcredential@gmail.com)



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# PRC-CPDAS SDL Filing & Important Crediting Note

*What customers should know about self-paced online SDL CPD programs*

1



## Download your documents

Certificates of Completion,  
Program of Activities,  
Learning Narrative Template

2



## Accomplish and combine into one PDF and upload to PRC-CPDAS

One application,  
one PDF file.

3



## Wait for PRC processing

PRC processes within  
15 working days.



SDL processing fee:  
**₱500**



Flat fee for  
all trainings in  
one application



If PRC takes no  
action within 15  
working days, your  
CPD is deemed approved

## About Computation of CPD Credits

- ✓ Each module has 2 hours of content, reflected as 2 Training Hours in the certificate.
- ✓ In line with PRBoA rules, the CPD credit is capped at 1.5 units per online module.
- ✓ CPD credits for SDL are awarded by the CPD Council after you file your certificates and Narrative of Learning in PRC-CPDAS.
- ✓ Based on experience, the CPD Council awards 1 unit per module on average, subject to evaluation of your documents, particularly the Narrative of Learning report.



### What UpCredential provides

- ✓ Certificate of Completion per module
- ✓ Program of Activities
- ✓ Learning Narrative Template
- ✓ Step-by-step guidance
- ✓ Support until your credits reflect in PRC-CPDAS



### Helpful guides



How to collate  
your certificates



How to upload / file  
through PRC-CPDAS